

Details of the agreement pursuant to Regulation 30A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

API Holdings Limited (“**API**”) with Vistra ITCL (India) Limited (“**Debenture Trustee**”), API has issued 2,28,000 (Two Lakhs Twenty-Eight Thousand) unlisted, unrated, secured, redeemable, non-convertible debentures (“**NCDs**”) of a face value of INR 1,00,000 (Indian Rupees One Lakh only) each, aggregating up to INR 2280,00,00,000 (Indian Rupees Two Thousand Two Hundred and Eighty Crores only) (“**Original Debentures**”) on a private placement basis, at a discount to Goldman Sachs India AIF Scheme-1 and Goldman Sachs India Alternative Investment Trust AIF Scheme-2 (“**Original Debenture Holders**”).

API has further issued 39,600 (Thirty-Nine Thousand Six Hundred) NCDs of face value of INR 1,00,000 (Indian Rupees One Lakh only) each, aggregating up to INR 396,00,00,000 (Indian Rupees Three Hundred and Ninety-Six Crores only) (“**Additional Debentures**”) on a private placement basis, at a discount to EvolutionX Debt Capital Master Fund 1 Pte. Ltd. (“**Additional Debenture Holders**”). Original Debentures and Additional Debentures are collectively referred to as “**Debentures**”. Original Debenture Holders and Additional Debenture Holders are collectively referred to as “**Debenture Holders**”.

In order to secure all the amounts outstanding in relation to the Debentures issued by API, as per the terms agreed, Docon Technologies Private Limited (holding company of Thyrocare Technologies Limited, hereinafter “**Docon**” / “**Pledgor**”) has, *inter-alia*, created a first ranking exclusive charge by way of pledge over 3,76,56,092 shares of Thyrocare held by it (“**Thyrocare Shares**”) in favour of the Debenture Trustee for the benefit of the Debenture Holders pursuant to Unattested Share Pledge Agreement executed between Docon and the Debenture Trustee, as amended and/or supplemented from time to time.

At the time of creation of pledge over the Thyrocare Shares, Docon had made the requisite disclosures to Thyrocare as well as both the stock exchanges (i.e. National Stock Exchange of India Limited and BSE Limited) in accordance with the provisions of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended.